

Industrials & Materials

Company	Ticker	Sector
AGCO Corporation	AGCO	Capital Goods
Caterpillar Inc.	CAT	Capital Goods
CLARCOR Inc.	CLC	Capital Goods
Cummins Inc.	CMI	Capital Goods
Crane Co.	CR	Capital Goods
Donaldson Company, Inc.	DCI	Capital Goods
Deere & Company	DE	Capital Goods
Dover Corporation	DOV	Capital Goods
Flowserve Corp.	FLS	Capital Goods
Graco Inc.	GGG	Capital Goods
IDEX Corporation	IEX	Capital Goods
Ingersoll-Rand Plc	IR	Capital Goods
Illinois Tool Works Inc.	ITW	Capital Goods
Joy Global, Inc.	JOY	Capital Goods
Kennametal Inc.	KMT	Capital Goods
Lincoln Electric Holdings Inc.	LECO	Capital Goods
Nordson Corporation	NDSN	Capital Goods
Oshkosh Corporation	OSK	Capital Goods
PACCAR Inc.	PCAR	Capital Goods
Parker-Hannifin Corporation	PH	Capital Goods
Pentair plc	PNR	Capital Goods
Snap-on Incorporated	SNA	Capital Goods
Stanley Black & Decker, Inc.	SWK	Capital Goods
The Timken Company	TKR	Capital Goods
Trinity Industries Inc.	TRN	Capital Goods
Valmont Industries, Inc.	VMI	Capital Goods
Westinghouse Air Brake Technologies Corp	WAB	Capital Goods
Woodward, Inc.	WWD	Capital Goods
Albemarle Corporation	ALB	Chemicals
Air Products and Chemicals, Inc.	APD	Chemicals
Ashland Global Holdings Inc.	ASH	Chemicals
AdvanSix Inc.	ASIX	Chemicals
Cabot Corporation	CBT	Chemicals
Celanese Corporation	CE	Chemicals
CF Industries Holdings, Inc.	CF	Chemicals
E. I. du Pont de Nemours and Company	DD	Chemicals
The Dow Chemical Company	DOW	Chemicals
Ecolab Inc.	ECL	Chemicals
Eastman Chemical Co.	EMN	Chemicals
FMC Corp.	FMC	Chemicals
HB Fuller Co.	FUL	Chemicals
Huntsman Corporation	HUN	Chemicals
International Flavors & Fragrances Inc.	IFF	Chemicals
LyondellBasell Industries N.V.	LYB	Chemicals
Monsanto Company	MON	Chemicals
The Mosaic Company	MOS	Chemicals
NewMarket Corporation	NEU	Chemicals
Olin Corp.	OLN	Chemicals
PolyOne Corporation	POL	Chemicals
PPG Industries, Inc.	PPG	Chemicals
Praxair Inc.	PX	Chemicals
RPM International Inc.	RPM	Chemicals
A. Schulman, Inc.	SHLM	Chemicals
The Sherwin-Williams Company	SHW	Chemicals
The Scotts Miracle-Gro Company	SMG	Chemicals
The Valspar Corporation	VAL	Chemicals
Versum Materials, Inc.	VSM	Chemicals
Westlake Chemical Corp.	WLK	Chemicals
Carlisle Companies Incorporated	CSL	Conglomerates
Danaher Corp.	DHR	Conglomerates

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General Electric Company	GE	Conglomerates
Honeywell International Inc.	HON	Conglomerates
3M Company	MMM	Conglomerates
United Technologies Corporation	UTX	Conglomerates
EMCOR Group Inc.	EME	E&C
Fluor Corporation	FLR	E&C
Jacobs Engineering Group Inc.	JEC	E&C
KBR, Inc.	KBR	E&C
Quanta Services, Inc.	PWR	E&C
Ametek Inc.	AME	Electrical Equipment
Belden Inc.	BDC	Electrical Equipment
General Cable Corporation	BGC	Electrical Equipment
Brady Corp.	BRC	Electrical Equipment
Emerson Electric Co.	EMR	Electrical Equipment
EnerSys	ENS	Electrical Equipment
Eaton Corporation plc	ETN	Electrical Equipment
Franklin Electric Co., Inc.	FELE	Electrical Equipment
Generac Holdings Inc.	GNRC	Electrical Equipment
II-VI Incorporated	IIVI	Electrical Equipment
Regal Beloit Corporation	RBC	Electrical Equipment
Rockwell Automation Inc.	ROK	Electrical Equipment
Roper Technologies, Inc.	ROP	Electrical Equipment
CH Robinson Worldwide Inc.	CHRW	Logistics
Expeditors International of Washington Inc.	EXPD	Logistics
FedEx Corporation	FDX	Logistics
United Parcel Service, Inc.	UPS	Logistics
Alcoa Corporation	AA	Metals and Mining
Allegheny Technologies Inc.	ATI	Metals and Mining
Cliffs Natural Resources Inc.	CLF	Metals and Mining
Commercial Metals Company	CMC	Metals and Mining
Compass Minerals International Inc.	CMP	Metals and Mining
Carpenter Technology Corp.	CRS	Metals and Mining
Freeport-McMoRan Inc.	FCX	Metals and Mining
Newmont Mining Corporation	NEM	Metals and Mining
Nucor Corporation	NUE	Metals and Mining
Reliance Steel & Aluminum Co.	RS	Metals and Mining
Steel Dynamics Inc.	STLD	Metals and Mining
Worthington Industries, Inc.	WOR	Metals and Mining
United States Steel Corp.	X	Metals and Mining
AptarGroup, Inc.	ATR	Paper & Packaging
Ball Corporation	BLL	Paper & Packaging
Bemis Company, Inc.	BMS	Paper & Packaging
Crown Holdings Inc.	CCK	Paper & Packaging
Greif, Inc.	GEF	Paper & Packaging
International Paper Company	IP	Paper & Packaging
Owens-Illinois, Inc.	OI	Paper & Packaging
Packaging Corporation of America	PKG	Paper & Packaging
Sealed Air Corporation	SEE	Paper & Packaging
Silgan Holdings Inc.	SLGN	Paper & Packaging
Sonoco Products Co.	SON	Paper & Packaging
Domtar Corporation	UFS	Paper & Packaging
WestRock Company	WRK	Paper & Packaging
CSX Corp.	CSX	Railroads
Genesee & Wyoming Inc.	GWR	Railroads
Kansas City Southern	KSU	Railroads
Norfolk Southern Corporation	NSC	Railroads
Union Pacific Corporation	UNP	Railroads
JB Hunt Transport Services Inc.	JBHT	Trucking
Landstar System Inc.	LSTR	Trucking
Old Dominion Freight Line Inc.	ODFL	Trucking